

Ryan Shaffer | ryan@mss-lawfirm.com Robert L. Stepans | rob@mss-lawfirm.com James Murnion | james@mss-lawfirm.com Katy Gannon | katy@mss-lawfirm.com

July 28, 2023

# Via Email and U.S. Mail

Jon A. Wilson
Brett C. Jensen
Michael P. Sarabia
BROWN LAW FIRM, P.C.
PO Drawer 849
Billings, MT 59103
jwilson@brownfirm.com
bjensen@brownfirm.com
msarabia@brownfirm.com

Joel M. Taylor, Esq. pro hac vice Miller McNamara & Taylor LLP 100 South Bedford Road, Suite 340 Mount Kisco, NY 10549 jtaylor@mmt-law.com Christopher T. Sweeney
Gerry P. Fagan
Jordan W. FitzGerald
Moulton Bellingham
27 North 27<sup>th</sup> Street, Suite 1900
P.O. Box 2559
Billings, MT 59103
christopher.sweeney@moultonbellingham.com
gerry.fagan@moultonbellingham.com
jordan.fitzgerald@moultonbellingham.com

Re: Response to July 27, 2023 Letter re Rule 35 Independent Medical Examinations

Caekaert & Mapley v. Watchtower Bible and Tract Society of New York, Inc., et al.

Rowland & Schulze v. Watchtower Bible and Tract Society of New York, Inc., et al.

### Dear Brett.

Thanks for your letter of July 27, 2023. Katy Gannon is on vacation, so I am picking this up to move it along on your requested schedule. We have been endeavoring to move this along expeditiously, but it seems that having Dr. Butz review everything and then respond in kind with a letter of his own has not been especially efficient. We will continue to work expeditiously with you to get an agreement in place and the evaluations scheduled.

We appreciate Dr. Butz identifying the nature of the testing to be conducted ("academic, cognitive, and personality testing") and it seems that we can add his proposed language to paragraph 6 of the MOA. Furthermore, we are happy to just accept Dr. Butz's proposed language regarding the scope of the examinations and remove our recommended redlines that Dr. Butz advised you not to accept. I think this takes care of paragraph 6.

We understand Dr. Butz's concern with having to time stamp the audio recording. Given Dr. Butz's agreement to make specific notes of when all tests are started and stopped (as well as breaks) time stamping is not necessary.

Missoula, MT: (406) 543-6929 | Jackson, WY: (307) 734-9544 430 Ryman St, Missoula, MT 59802 | mss-lawfirm.com

July 28, 2023 Page 2

As it pertains to evaluating Tracy Caekaert, she is still not cleared to travel by her primary care provider. We would ask to set her evaluation towards the end of the evaluation period with the hope that she will be cleared to travel, and we can bring her to Montana for the evaluation. If she is not cleared, Plaintiffs are willing to cover Dr. Butz's travel costs, including main cabin airfare (if he wants to upgrade to business or first-class, we suggest that he pay for the upgrade), hotel and conference room, and a daily meal stipend at the federal per diem. We do not believe it is reasonable for Plaintiffs to pay Dr. Butz an hourly professional fee for the hours he is in transit. This is because Dr. Butz could avoid the travel costs altogether if he conducted his evaluation via video conference, as Plaintiffs' expert did. It is our hope that Ms. Caekaert will be cleared to travel to Montana, and we can avoid sending Dr. Butz to Arkansas, but we believe that we have proposed a reasonable solution if she is not.

I would also like to speak with you about other areas upon which we may be able to reach agreement before your 8/2/23 deadline, including: (1) reasonable costs of Dr. Butz's examination of Ms. Mapley in Australia; (2) release of the raw testing data and the audio recording to Plaintiffs' counsel and their retained psychologist and psychiatrist (CVs attached); and (3) preservation of the attorney-client privilege. In particular, as it pertains to item 2 (release of testing data and the audio recording), I would like to hear your thoughts on Rule 26's requirement that an expert disclose information and data relied upon in reaching conclusions, as well as the American Psychological Association's Code of Conduct Section 9.04, which indicates that a psychologist is not prohibited from turning over raw test data to those identified in a release. On that note, Dr. Butz's release could include that he will release the raw test data and audio recording to Plaintiffs' counsel and Plaintiffs' experts per Rule 26, and we are happy to make such data and information subject to the Court's protective order.

Finally, in our June 30, 2023 letter to you, we stated that "we would like to understand your position as to why you believe that the unintentional / inadvertent disclosures of attorney-client privileged information by Plaintiffs in an exam conducted by the Defendants' retained representative is a legitimate source of evidence or information to be used in this case?" We would hope that as defense counsel negotiating the terms of an MOA for the taking of the Plaintiffs' examinations, you would directly respond to our question because we want to understand your position for the purpose of conferral. To date, you have chosen not to respond to our question. Dr. Butz simply states that redaction of privileged information is not acceptable, and Plaintiffs' counsel should "train" the Plaintiffs on how to anticipate and refrain from divulging privileged information. With all due respect to Dr. Butz, we don't believe questions about handling attorney-client privileged information is within his expertise and discretion, and it is one for the attorneys to address. We have shared with you why we believe that relying on laypersons going through an exhausting mental exam to identify questions that could elicit attorney-client privileged information is not a great solution. To date, you have yet to explain why redaction of the inadvertent disclosure of attorney-client privileged information is not acceptable. As a result, we don't understand the basis of your position. In particular, I would ask that you look at Fed. R. Evid. 502(b), which provides that the inadvertent disclosures do

July 28, 2023 Page 3

not operate as a waiver of the attorney-client privilege when the holder took reasonable steps to prevent the disclosure and rectify the disclosure.

Overall, it seems like we agree on much more than we disagree on, and I think a phone call could help identify the precise nature of any remaining disagreement and make sure we are not talking past each other in our written correspondence. I am available to talk with you when convenient, please let me know a time that works.

Sincerely,

MEYER, SHAFFER & STEPANS, PLLP

Ryan R. Shaffer

# TRENT C HOLMBERG, M.D., DFAPA

12481 South Fort Street, Suite 275

Draper, Utah 84020 Phone : (801) 432-2077 Fax : (801) 432-2079

Email: tchmdpc@gmail.com Web: www.trentholmbergmd.com

## PRESENT PROFESSIONAL PRACTICE

Private Practice of Adult and Forensic Psychiatry Draper, Utah 2003-present (Forensic practice) 2009-present (General Psychiatry practice)

Adjunct Assistant Professor of Psychiatry University of Utah Department of Psychiatry Salt Lake City, Utah 2003-present

Medical Director, Strive Psychiatry Draper, Utah 2020-present

### PAST PROFESSIONAL EMPLOYMENT

Attending Psychiatrist The Center for Change Orem, Utah 2011- 2015

Staff Psychiatrist Intermountain Healthcare Salt Lake City, Utah 2003-2009

Medical Director, Mental Health Services Salt Lake County Adult Detention Complex MHM Services, Inc. Salt Lake City, Utah 2006-2011 Forensic Psychiatrist Wyoming State Hospital Evanston, Wyoming 2005-2006

## MEDICAL LICENSURE

Utah: #376105-1205 (Utah Controlled Substance: #376105-8905)

Wyoming: #7225A (not active) California: #A77789 (not active)

### **BOARD CERTIFICATIONS**

2004 General Adult Psychiatry

American Board of Psychiatry and Neurology

Certificate #53349

2005 Forensic Psychiatry

American Board of Psychiatry and Neurology

Certificate #1518

# POST-DOCTORAL TRAINING

1998-2002 Adult Psychiatry Residency

University of Utah Health Sciences Center

Department of Psychiatry Salt Lake City, Utah

2000-2001 Assistant Chief Resident

University of Utah Health Sciences Center

Department of Psychiatry Salt Lake City, Utah

2002-2003 Forensic Psychiatry Fellowship

University of California-Davis

Sacramento, California

# POST-GRADUATE EDUCATION

1994-1998 University of Utah School of Medicine, Medical (M.D.) Degree

Salt Lake City, Utah

# UNDERGRADUATE EDUCATION

1991-1994 University of Utah

Honors BA - Psychology - Cum Laude

Minor - Italian Salt Lake City, Utah

1987-1988 University of Utah

Salt Lake City, Utah

### **VOLUNTEER WORK**

Immediate Past President, Utah Psychiatric Association - 2020-2022
President, Utah Psychiatric Association - 2018-2020
Executive Board Member, Utah Psychiatric Association - 2018-present
Area VII Alternate Delegate to the American Psychiatric Association (APA) – 2019
Member of the APA's Steering Committee on Maintenance of Certification – 2021-present
Delegate to the Utah Medical Association - 2018-present

Secretary of the American Academy of Psychiatry and the Law – 2022-2023

Councilor, American Academy of Psychiatry and the Law - 2017-2020

Program Committee Co-Chair - 2020 annual meeting, American Academy of Psychiatry and the Law Chair, Private Practice Committee - American Academy of Psychiatry and the Law - 2012-2017

Co-Chair, Membership Committee - American Academy of Psychiatry and the Law - 2020-present Member of the Membership Engagement, Recruitment, and Retention (MERR) Task Force American Academy of Psychiatry and the Law - 2021-present

Criminal Behavior Committee - American Academy of Psychiatry and the Law - 2011-2020 Geriatric Psychiatry and the Law - American Academy of Psychiatry and the Law - 2019-present Government Affairs Committee - American Academy of Psychiatry and the Law - 2021-present Media/Public Relations Committee - American Academy of Psychiatry and the Law - 2017-present Membership Committee - American Academy of Psychiatry and the Law - 2015-present Private Practice Committee - American Academy of Psychiatry and the Law - 2008-present Suicidology Committee - American Academy of Psychiatry and the Law - 2016-present Trauma and Stress Committee - American Academy of Psychiatry and the Law - 2014-present Virtual AAPL Committee - American Academy of Psychiatry and the Law - 2022-present

Chair, Psychotropic Medication Ad hoc Committee - Missionary Mental Health Executive Committee, Missionary Department, The Church of Jesus Christ of Latter-Day Saints Psychiatric Committee - Missionary Mental Health Executive Committee, Missionary Department, The Church of Jesus Christ of Latter-Day Saints

Career mentor for local high school, college and medical school students

# **HONORS AND AWARDS**

# Post-fellowship

Distinguished Fellow status - The American Psychiatric Association (DFAPA)

# **Fellowship**

Chosen as "Landmark Case Scholar" for 2002-2003 Forensic Psychiatry Fellowship, UC-Davis, Sacramento, California

### Residency

Elected to serve as a Utah Medical Association delegate representing residents and fellows

Created a private practice psychiatry elective for senior psychiatry residents

Awarded the Pfizer Neuroscience "Psychiatry Resident of the Year" 2002 APA Fellowship

### Medical School

Elected to serve as a medical student delegate in the Utah Medical Association

Chosen to serve on the Medical School Admissions Committee, 1997-98

Received the Lardinois Award for the superior presentation of a student research project at the Western Student Medical Research Forum in Carmel, California; February 1996

# PROFESSIONAL SOCIETY MEMBERSHIPS

American Academy of Psychiatry and the Law American Psychiatric Association (Distinguished Fellow) Utah Medical Association Utah Psychiatric Association (Past President) Salt Lake County Medical Society

# RESEARCH ACTIVITY AND PUBLICATIONS

### **Medical School**

Research in the Department of Family and Preventative Medicine. Wrote the first draft of an original article entitled "Psychiatric Symptomatology and Distress Among Older High-Utilizing HMO patients". This work resulted in the following publication:

Haas LJ, Spendlove DC, Silver MP, Holmberg TC: Psychopathology and Emotional Distress Among Older High-Utilizing Health Maintenance Organization Patients. *Journal of Gerontology: MEDICAL SCIENCES* 

# 54A: No. 11, M577-M582, 1999.

Research in the Emergency Medicine Division evaluating pre-hospital care, "Appropriateness of EMS Response in a Priority Dispatch System" Holmberg T, Joyce SM. The abstract was published in Annals of Emergency Medicine, Sept 1998, 32 (3): S37. I presented this work at the American College of Emergency Physician's Annual Research Forum, 1998.

### Residency

Prepared a medical, legal and ethical analysis of recent legislative efforts to require chemical castration of certain sex offenders. I presented this research at the University of Utah Department of Psychiatry's Grand Rounds in June 2002.

# <u>Fellowship</u>

In October 2002, I presented a poster at the annual meeting of the American Academy of Psychiatry and the Law entitled "Update on 'Chemical Castration' of Sex Offenders."

# Post-fellowship

Scott CL, Holmberg TC: Castration of Sex Offenders: Prisoner's Rights Versus Public Safety. J Am Acad Psychiatry Law 31:502-9, 2003.

Textbook chapter, Malpractice and Liability in Psychiatry. Co-author of Chapter 18: "Negligent Psychotherapy," Springer Nature, in press.

# NATIONAL PRESENTATIONS

- "Update on 'Chemical Castration' of Sex Offenders." Poster presentation at the American 2002 Academy of Psychiatry and the Law's Annual Meeting, Newport Beach, California.
- "Ask the Experts." Workshop presented at the American Academy of Psychiatry and the 2009 Law's Annual Meeting, Baltimore, Maryland.
- "Difficult Forensic Cases." Workshop presented at the American Academy of Psychiatry 2011 and the Law's Annual Meeting, Boston, Massachusetts.
- "Then Who Can You Trust? Impaired Physicians, Attorneys, and Police Officers." 2012 Workshop presented at the American Academy of Psychiatry and the Law's Annual Meeting, Montreal, Quebec, Canada.
- "Starting a Forensic Private Practice." Half-day course taught at the American Academy of 2012 Psychiatry and the Law's Annual Meeting, Montreal, Quebec, Canada.
- "A Fluid Goldwater Rule: Grasping the Brass Ring of Publicity." Workshop presented at 2013 the American Academy of Psychiatry and the Law's Annual Meeting, San Diego, California
- "Physician, Heal Thysels?" Panel Discussion presented at the American Academy of 2014

- Psychiatry and the Law's Annual Meeting, Chicago, Illinois.
- 2015 "Developing and Optimizing a Private Forensic Practice." Half-day course taught at the American Academy of Psychiatry and the Law's Annual Meeting, Ft. Lauderdale, Florida.
- 2016 "MOC: Keep, Polish or Abolish?" Debate moderated at the American Academy of Psychiatry and the Law's Annual Meeting, Portland, Oregon.
- 2017 "Will I Be Harmed at Work Today?" Workshop presented at the American Academy of Psychiatry and the Law's Annual Meeting, Denver, Colorado.
- 2018 "Working with Lawyers: The Good, the Bad, and the Ugly." Workshop presented at the American Academy of Psychiatry and the Law's Annual Meeting, Austin, Texas.
- 2019 "Forensic Psychiatry in the U.S.: A 50+ Year Retrospective." Panel discussion presented at the American Academy of Psychiatry and the Law's Annual Meeting, Baltimore, Maryland.
- 2019 "Insanity in Utah Current Status and Future Directions." Flash talk presented at the American Academy of Psychiatry and the Law's Annual Meeting, Baltimore, Maryland.
- 2019 "Of Sound Mind: Forensic Psychiatric Opinions in Contested Will Cases." Workshop presented at the American Academy of Psychiatry and the Law's Annual Meeting, Baltimore, Maryland.
- 2020 "Remote Forensic Psychiatry: Discussing the Trial and Tribulations of Forensics During COVID-19." Webinar presented at the American Academy of Psychiatry and the Law's Annual Meeting

# LOCAL/REGIONAL PRESENTATIONS

- "Chemical Castration of Sex Offenders." Research presented at the University of Utah Department of Psychiatry's Grand Rounds, Salt Lake City, Utah.
- 2008 "Tough 'Sell': Involuntary Medication to Restore Competency to Stand Trial." Continuing education presentation given to the staff of the Utah State Hospital.
- 2009 "Psychotropic Medications in Corrections." Presentation given during CIT (Crisis Intervention Team) training for correctional officers, Salt Lake City, Utah.
- 2011 "Psychiatric Consultation in Criminal Cases." Presentation given at the annual Wyoming Public Defenders' Conference, Lander, Wyoming.
- 2015 "Wounded Healers: Taking Care of Our Own." Presentation to the medical staff at St. Mark's Hospital, Salt Lake City, Utah.
- 2015 "Wounded Healers: Taking Care of Our Own." Presentation at the Utah Psychiatric Association's Spring Conference, West Jordan, Utah.

- "Update on Eating Disorders Among Missionaries." Presentation to the medical staff of the Church of Jesus Christ of Latter-Day Saints' Missionary Department, Salt Lake City, Utah.
- "Update on Eating Disorders Among Missionaries." Presentation to the nursing and allied mental health staff of the Church of Jesus Christ of Latter-Day Saints' Missionary Department, Salt Lake City, Utah.
- "Update on Forensic Psychiatry, including Duty to Warn." Presentation to the staff at the Utah Center for Evidence Based Treatment, Salt Lake City, Utah.
- 2018 "Dial M for Malpractice." Grand rounds presentation to the psychiatrists, residents, medical students and nurses and staff at the University of Utah Department of Psychiatry.
- "Dial M for Malpractice: Ethical Practices to Decrease Liability." Continuing education presentation give at the Generations 2019 mental health conference.
- 2019 Testified in front of the Judiciary Interim Committee at the Utah State Capitol during the Utah State Legislative Session concerning an insanity defense bill.
- 2020 Testified in front of the House Government Operations Standing Committee at the Utah State Capitol during the Utah State Legislative Session concerning an insanity defense bill.

# MEDIA INTERVIEWS/APPEARANCES

- News4Utah (ABC affiliate), "Mental health expert says Josh Holt may need time to heal after prison release," Rosie Nguyen, May 30, 2018.
- The Washington Post, "Alabama governor signs 'chemical castration' bill for some sex offenders," June 11, 2019
- Psychiatric News, "Taking the Fight for the Insanity Defense to the States," Katie O'Connor, November 3, 2020.



### DR. JONATHAN D. BONE

Licensed Psychologist 801-419-8558

### **EDUCATION**

2003-06	University of Denver, Denver, Colorado. APA Accredited
	Doctor of Psychology, Clinical with Forensic Specialization
2005-06	Federal Medical Center for Federal Prisoners, Devens, MA. One-Year APA Accredited Pre-
	Doctoral Internship
2001-03	Drexel University, Philadelphia, Pennsylvania APA Accredited
	M.A. Clinical Psychology, Forensic Track
1996-99	The Evergreen State College, Olympia, Washington
	B.A. Psychology, emphasis on Multicultural Psychology

### **LICENSE & CERTIFICATION**

Licensed Psychologist, State of Utah # 6314549-2501
Licensed Psychologist, State of Idaho # PSY-202440 (inactive)
National Register of Health Care Providers in Psychology # 53320
Designated Examiner (Civil Commitment), State of Utah, Department of Human Services, Division of Substance Abuse and Mental Health

#### **AFFILIATIONS**

January 2009-Present

Adjunct Professor, Department of Psychiatry, University of Utah University of Utah Health Sciences Center – Clinical Privileges

November 2013-Present

Designated Examiner for the State of Utah

Civil Commitment Court

August 2012-January 2014

Clinical Psychologist, Department of Surgery, University of Utah Health Sciences Center – Clinical Privileges

August 2009-July 2012

Designated Forensic Examiner, State of Utah, Department of Human Services, Division of Substance Abuse and Mental Health

### **CLINICAL EXPERIENCE**

April 2008-Present

Small Business owner, Salt City Psychology, PLLC

Private Practice

Forensic Mental Health Assessment - Criminal (Adult & Juvenile)

Competence to Proceed to Trial, Waive Miranda, etc.

Downward Departure Criminal Responsibility

Mental State at the Time of Offense (MST)

Violence Risk Assessment

Psychosexual Evaluation and Sexual Violence Risk Assessment

Substance Abuse Evaluation Capital Sentencing Mitigation Pre-Sentence Evaluations

Forensic Mental Health Assessment - Civil

Personal Injury & Tort (Plaintiff & Defense)

Guardianship & Conservatorship

Competence to Consent to Treatment

Fitness for Duty

Social Security Disability Insurance (SSDI)

Post-Traumatic Stress Disorder (PTSD)

Rule 35 Evaluations (Independent Medical Examination - IME)

Impaired Professional Evaluations (DOPL)

Forensic consultation, training, & expert testimony.

Provide examination and testimony in the context of civil commitment.

Psychological assessment, including psychoeducational, learning disability, ADHD, substance use disorders, personality, etc.

Provide individual psychological treatment for adults and adolescents.

Substance use disorder evaluation and treatment.

Perform preoperational psychological evaluations for those pursuing bariatric surgery, organ transplant, or spinal cord stimulators & pain pumps.

Offer pre- and post-operational treatment and evaluation services for bariatric patients.

Supervise and train other doctoral level psychologists.

#### October 2017-Present

Small Business Owner, Equilibrium Healthcare, LLC

Outpatient Clinic for Substance Use Disorder

Evaluate, diagnose, and treat adults with substance use disorder(s).

Collaborate with co-founder, Amy de la Garza, M.D., to provide fully integrated behavioral medicine with primary care.

### June 2007-January 2011

### Psychological Solutions, Inc.

Conducted comprehensive psychological evaluations of male and female adolescents and young adults in residential and/or wilderness therapy settings.

Assessments include learning disabilities, disordered eating, ADHD, personality, mood, anxiety, and substance use disorders.

Provided clinical consultation/recommendation to treatment staff at wilderness therapy programs; therapeutic boarding schools; and residential treatment centers.

### October 2006-April 2009

### Center for Family Development

Utah Department of Corrections Affiliate Sex Offender Treatment Provider.

Conducted court-ordered psychosexual evaluations and sexual risk assessments.

Provide individual, family, couples, and group psychotherapy to adult, male and female sex offenders on probation or parole.

Many of these individuals have comorbid psychiatric and/or substance use disorders.

### September 2005-September 2006

Federal Medical Center for Federal Prisoners, Devens, MA - Bureau of Prisons, APA Accredited Predoctoral Psychology Intern - One-year appointment

Paul Anderson, Psy.D., Board Certified Clinical Psychologist, Chris Bersani, Psy.D., Board Certified Health Psychologist, Christine Scronce, Ph.D., & Cheryl Renaud, Ph.D. Clinical Supervisors

Major Rotation: Forensic

Conducted competency to stand trial and not guilty by reason of insanity evaluations for Federal

Conducted Violence Risk Assessments as part of Federal Civil Commitment Proceedings.

Minor Rotations: Mental Health Unit, General Population, Sex Offender Management, Health Psychology, Substance Abuse.

Conducted comprehensive, full battery diagnostic psychological evaluations to facilitate treatment and management of inmates who are seriously and chronically mentally ill.

Served on multidisciplinary treatment team to address the needs of ~200 inmates with chronic and severe mental illness and comorbid medical illnesses.

Conducted psychosexual evaluations, developed and implemented behavioral treatment plans, and provided individual treatment to individuals in the Sex Offender Management Program (SOMP).

Provided substance abuse treatment and psychoeducation.

Provided individual and group therapy to inmates in the general prison population and those in mental health unit.

Provided individual treatment to inmates living with chronic medical conditions.

Conducted health psychology assessments, including suitability for renal transplantation and Interferon treatment for Hepatitis C.

### Supervision:

Provided weekly treatment and assessment supervision to one, second-year doctoral student extern.

### RESEARCH

January 2005-August 2006

Dissertation, original research Lavita Nadkarni, Ph.D., Chair

Title: African American Inmate Perceptions of Mental Health Service Utilization in Prison.

### September 2002-June 2003

Graduate Research Assistantship

Research assistant, Drexel University, Philadelphia, PA.

Kirk Heilbrun, Ph.D., Supervisor

Research area:

Community Outcomes Study. Included the validation of Classification of Violence Risk (COVR), an actuarial, computer-based violence risk assessment tool, as part of the follow up to the MacArthur Study of Mental Disorder and Violence.

Interviewed research participants in a state forensic psychiatric hospital.

Interviewed participants for follow-up in their communities.

Interviewed collaterals to participants in their communities.

### September 2001-February 2002

Research assistant, MCP Hahnemann University, Philadelphia, PA.

Kirk Heilbrun, Ph.D., Supervisor

Research area:

Violence Risk Communication.

### **PUBLICATION**

Monahan, John., Heilbrun, Kirk., Silver, Eric., Nabors, Erik., Bone, Jonathan., & Slovic, Paul. (2002). Communicating violence risk: Frequency formats, vivid outcomes, and forensic settings. *International Journal of Forensic Mental Health*, 1(2), 121-126.

### **LEADERSHIP**

August 2017-August Present

Public member Utah State Bar Ethics and Discipline Committee appointed by Utah Supreme Court.

### April 2012-November 2012

One of three consulting Forensic Psychologists on an interdisciplinary team contracted with the State of Utah to develop best practices standards and procedures for the evaluation of juvenile adjudicative competency to align with House Bill 393, effective May 8, 2012.

January 2008-June 2010

Secretary, Board of Directors, Utah Coalition Against Sexual Assault www.ucasa.org.

#### **MEMBERSHIP**

American Psychological Association
American Psychology-Law Society — Division 41 APA
Association for the Treatment of Sexual Abusers — Clinical Member (Certified 2000+ hours direct experience with individuals who offend sexually)

### **PRESENTATIONS**

November 30, 2018: "Self-care and Family Law: A New Approach to Substance Use Disorder." Continuing Legal Education for members of the Family Law section of the Utah State Bar.

October 6, 2017: "Forensic Services: Right, Wrong, and In Between," Effective Use of Forensic Psychologists, 2017 Annual Seminar Utah Association of Criminal Defense Lawyers.

December 7, 2012: Utah's New Juvenile Competency Statute: Screening for Competency and the Relevance of Developmental Immaturity. For: Utah Association of Criminal Defense Lawyers.

### CONTINUING EDUCATION

September 8-10, 2016 American Academy of Forensic Psychologists - 21 hours

November 12-16, 2014 American Academy of Forensic Psychologists - 35 hours

March 28-31, 2012: American Academy of Forensic Psychologists - 30 hours

September 2009 through April 2014 consultation with Mark Zelig, Ph.D., ABPP (Clinical & Forensic), approved Continuing Education provider through the American Psychological Association